

**SBC Telephone Concession Plan Litigation
Questionnaire for Interested Class Members**

Please provide the following information:

Personal Information

1. Name: _____
2. Address: _____

3. Telephone: () _____ - _____ This is my ___ Home, ___ Work, ___ Cell
() _____ - _____ This is my ___ Home, ___ Work, ___ Cell
4. Email: _____@_____
5. Are you currently married? ___ Yes ___ No.
(If your spouse was an employee of SBC or subsidiary, please have spouse complete separate form if he/she is interested)

Employment

6. Name of all SBC subsidiaries by whom you were employed (e.g., Pacific Bell, Southwestern Bell, Ameritech, SNET, etc.):
7. Dates of Employment for each employer (please be as exact as possible):
8. Date of Retirement (if retired):

Do You Live In An Area Which SBC Provides Local Telephone Service?

9. Do you currently live in or out of the service area?:
Check One: ___ In Service Area ___ Out of Service Area
10. Have you ever lived outside of the service area and moved into the service area?
___ Yes ___ No

If “Yes,” please state approximate dates and city and state of your residence.

11. Have you ever lived inside of the service area and moved outside of the service area?

If “Yes,” please state approximate dates and city and state of your residence.

12. Has your residence always been outside service area?

If “Yes,” please state approximate dates and city and state of your residence.

Your Receipt of the Telephone Concession Benefit

13. Did you receive the Concession the entire time while employed?

14. Did you receive the Concession the entire time after you retired?

15. What were the conditions of receiving the Concession after retirement: (Age? Position held? Length of Service?):

16. Did your Concession during employment differ from your Concession after retirement (or after 25 or 30 years of service)?:

17. For what duration of time were you told you would receive the Concession (e.g. lifetime or lifetime plus two months after death)?

18. What was original promise of Concession to be received upon retirement?:

19. What was original amount of Concession you actually received upon retirement?:

20. How has your Concession upon retirement changed compared to the Concession you are now receiving?

21. When were the changes instituted? (approximate date is sufficient):

22. How did you receive the Concession after retirement (check, deduction from telephone bill, etc)?:

23. How often did you receive it (monthly, quarterly, etc.)?:

24. Were taxes deducted from the amount you received?:
 - a.) Did you receive a 1099?
 - b.) Did you report it on income taxes?

Documents in Your Possession

25. Do you have any statements showing receipt of Concession (including telephone bill)?:

26. Do you have any documents relating to the Telephone Concession? (letters, brochures, pamphlets etc. stating either what was promised to you or what you actually received)?